

Effect of Rising Fuel Costs

Motorists' Perspective



Anne O'Ryan

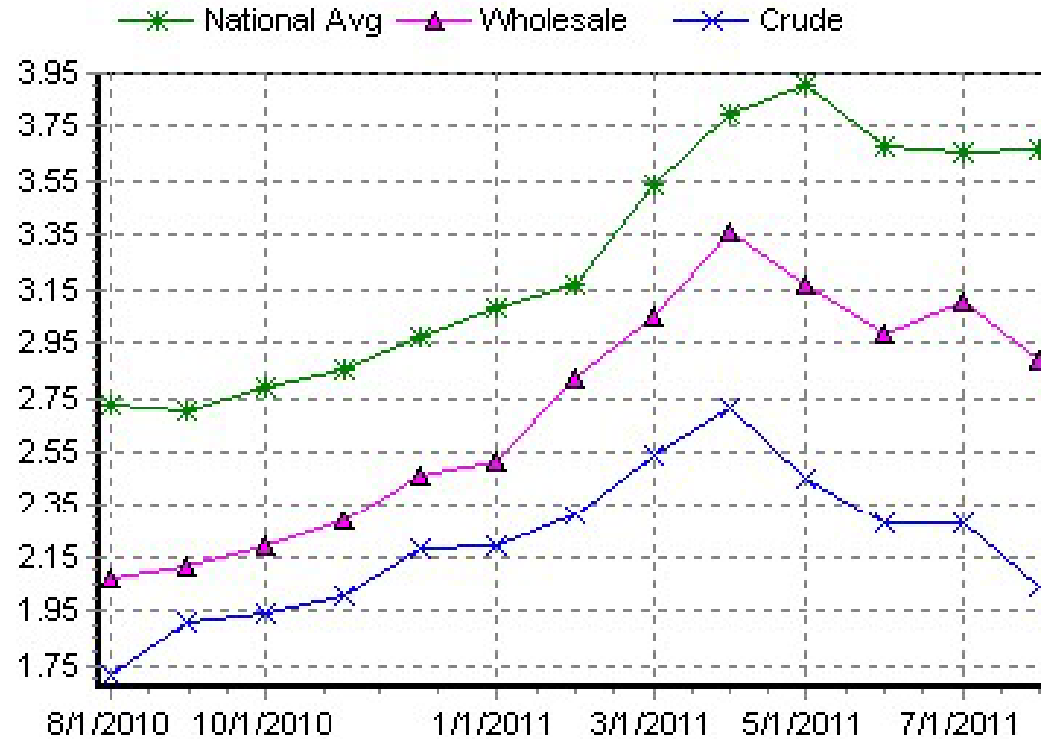
Effect of Rising Fuel Costs

Economic Drivers

- Motorist Behaviors
 - Reduced discretionary travel
- Shrinking Revenue
 - Static Federal and State Motor Fuel Taxes
 - Inflation
- Maintenance and Repair
 - Aging infrastructure
 - Structurally deficient bridge

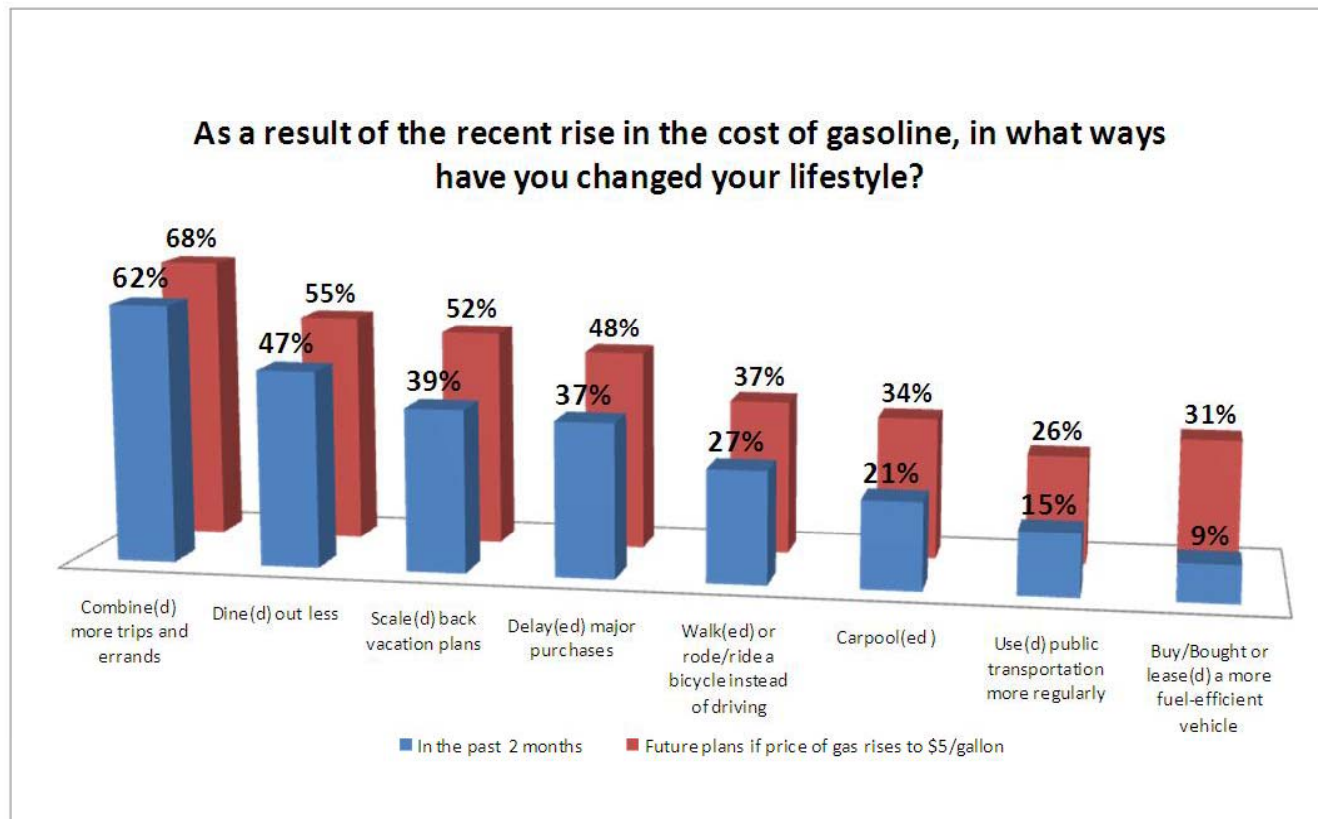
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AAA Fuel Gauge Report



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Consumers Modify Behavior to Save Money

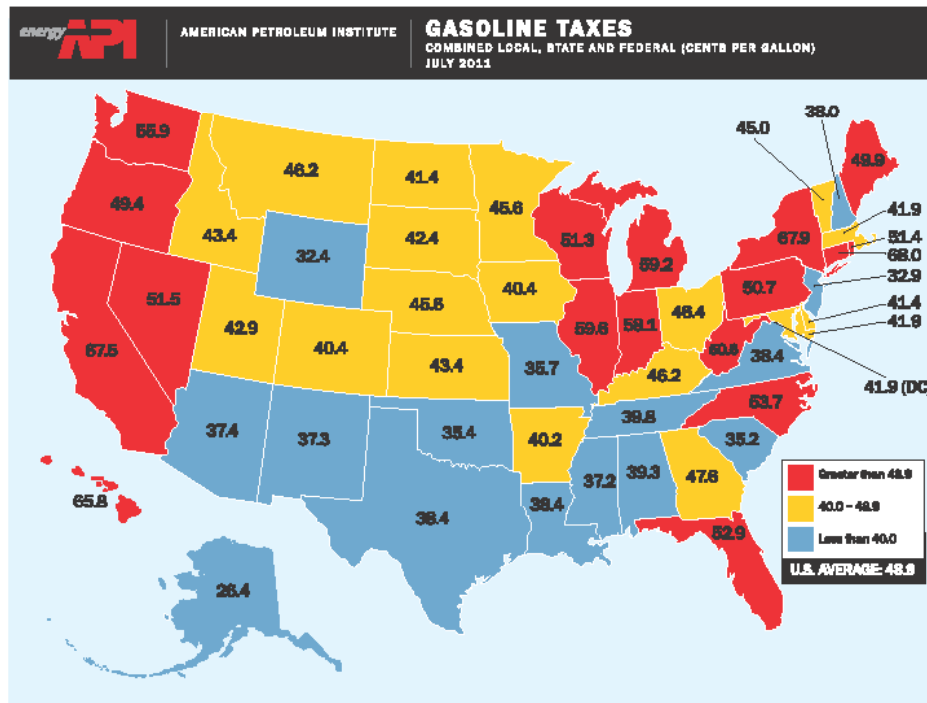


Effect of Rising Fuel Costs

- **Consumers Modify Behavior to Save Money**
 - **Real Dollar spending on fuel up 39%**
 - **Long Haul trips 700 miles or more**
 - **Down 26%**
 - **Shorter trips 150 -250**
 - **No change**
 - **20%**

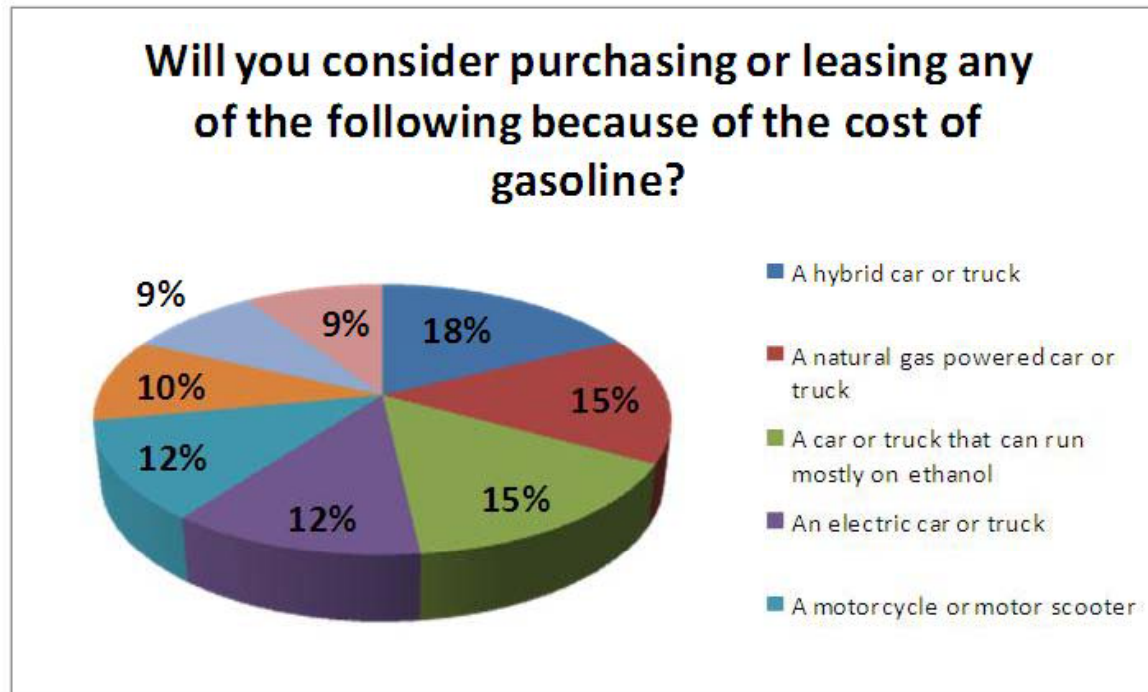
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- Travel Impacts Regionally



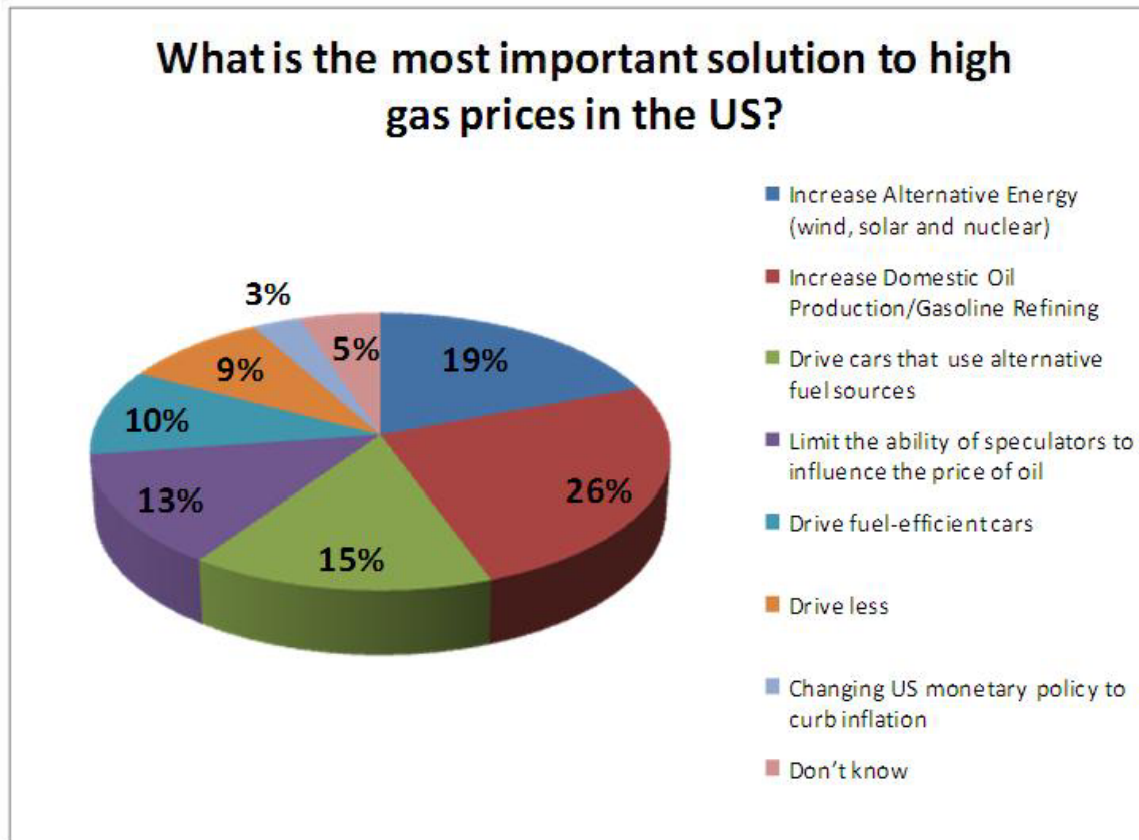
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Questions?

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